

Case Fee Worksheet

Start from the hour, not the tooth.

Worked example on the next tab.

CaseFee Pro

casefee.pro.com

HOW TO READ THIS SHEET

Deep gold, heavy border. The sheet cannot do anything until these are filled in.

Light gold box. Type your number here as you build the case.

White box. A formula lives here, do not type over it.

Grey box, marked n/a. That column does not apply on that row.

- Work top to bottom. The deep gold cells in Step 1 come first, then the light gold ones below.
- Leave the Actual column empty until the case is finished. It stays blank until you fill it.

START HERE

fill this in

auto calculated

do not use

STEP 1 · START HERE

What an hour in your chair needs to produce

Rate for time spent away from the chair

Margin you want on a case this demanding

all three. Nothing below calculates until they are in.

n/a

n/a

n/a

n/a

n/a

n/a

Start here. Fill in the three deep gold cells above. Every number on this sheet stays blank until you do.

[No hourly number yet, or want to pressure test the one you use? Work it out free at casefee.pro.com/hourly-goal-calculator](https://casefee.pro.com/hourly-goal-calculator)

No signup and no email. Takes about a minute. If your own number comes out well below the calculator, that gap is what your case fees have been giving away.

STEP 2 · BUILD THE FEE

fill in the gold cells only

Line	Hours	Rate	Amount
	fill in	auto	see row
Chair time, every phase added up			
Coordination and workup that never gets a code			
Lab and sedation fees	n/a	n/a	
Materials	n/a	n/a	
What the case costs you			
Margin	n/a		
Case fee			

What your chair produced per hour on this case

Case fee, less lab and sedation, less materials, less the coordination time, divided by chair hours. Everything that is not chair time comes out. Compare it to your rate in Step 1.

STEP 3 · AFTER THE CASE IS FINISHED

fill in the Actual column only

Line	Planned	Actual	Off by
	see row	fill in	auto
Chair hours			
Lab, sedation and materials			
Margin over your hourly rate, whole case			

This is not practice profit, and it is a whole-case dollar figure, not an hourly one. Your hourly rate already covers overhead and what you want to take home, so this line is what the case earned on top of that rate. If your hourly number does not include overhead, this figure means nothing.

Assumptions and sources

- No figure here is supplied by CaseFee Pro. Every input is one you enter.
- Margin over your hourly rate is a dollar total for the whole case, not a per-hour figure. Planned = the margin from Step 2. Actual = case fee, less actual chair hours at your chair rate, less coordination, less actual lab, sedation and materials.
- Your hourly rate is assumed to already cover overhead and take-home pay. Nothing here is a practice profit figure, and no overhead beyond that rate is allocated.
- Every result stays blank until the cells it depends on are filled in, so a half-finished sheet never shows a number you could mistake for real.
- The example uses invented figures for format only. They are not any practice's real fees, and they tie out to the example on the Treatment Plan Template.
- Structure specified by Dr. Schmidt, 2026-09-20.
- The sheet is protected so a stray keystroke cannot wipe a formula. Use Review then Unprotect Sheet to restructure it. There is no password.

Case Fee Worksheet

A worked example, already filled in. Invented figures, not any practice's real fees.

CaseFee Pro
casefeeapro.com

STEP 1 · START HERE

What an hour in your chair needs to produce
Rate for time spent away from the chair
Margin you want on a case this demanding

all three. Nothing below calculates until they are in.

n/a	n/a	\$800 / hr
n/a	n/a	\$250 / hr
n/a	n/a	20.0%

STEP 2 · BUILD THE FEE

fill in the gold cells only

Line	Hours	Rate	Amount
	fill in	auto	see row
Chair time, every phase added up	7.00	\$800	\$5,600
Coordination and workup that never gets a code	2.00	\$250	\$500
Lab and sedation fees	n/a	n/a	\$2,450
Materials	n/a	n/a	\$1,200
What the case costs you			\$9,750
Margin	n/a	20.0%	\$1,950
Case fee			\$11,700

What your chair produced per hour on this case

\$1,079 / hr

Case fee, less lab and sedation, less materials, less the coordination time, divided by chair hours. Everything that is not chair time comes out. Compare it to your rate in Step 1.

STEP 3 · AFTER THE CASE IS FINISHED

fill in the Actual column only

Line	Planned	Actual	Off by
	see row	fill in	auto
Chair hours	7.00	8.25	1.25
Lab, sedation and materials	\$3,650	\$3,900	\$250
Margin over your hourly rate, whole case	\$1,950	\$700	(\$1,250)

This is not practice profit, and it is a whole-case dollar figure, not an hourly one. Your hourly rate already covers overhead and what you want to take home, so this line is what the case earned on top of that rate. If your hourly number does not include overhead, this figure means nothing.

Same formulas as the Case Fee Worksheet tab, and the same case as the example on the Dental Treatment Plan Template, so the two agree. The assumptions behind every line are at the bottom of that first tab.